

Booster Web Solutions

Shopping Cart Setup & Configuration Guide

Version 1.0

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1 Introduction

Welcome to the Shopping Cart Setup and Configuration Guide, this will help explain how to setup and configure the plugin in the back end and how it works in the front end. First we will start with a general overview of the cart files and how it works. This has been set up to work just like Amazon or any other shopping cart system that you see online. There are user accounts that each user will need to create when checking out or they can be manually created by the user by filling out the information. This is setup by the BWS and there is not anything that the editor needs to configure. The flow of the shopping cart is pretty simple; you start off by adding items into a cart then select the check out button which takes you to the payment option page.

There are only a few payment options supported currently. These are customized with each website. You will need to work with BWS and the local website administrator for specifics on how to work with the specific merchant gateway. We send all data through https, which is a secure connection, so there will not be anyone stealing of this information.

The usage information is contained in the Shopping Cart Usage Guide.

The user info page, if you're logged in then this page will be auto filled out, but if you're a new user then they will have to fill out the page and this will be used to create a new user account. This is required to understand who the person is that is providing the payment information and that they agree with the terms of use.

The final page is the payment page; this is where you will enter the credit card info. If a payment is approved or declined this site will inform you of the mistake and we will go over the difference in the tutorial too. If the payment is approved then the user will receive an email with a link to check there order info and the email is the confirmation message that we send them to inform them there order number and that it was approved.

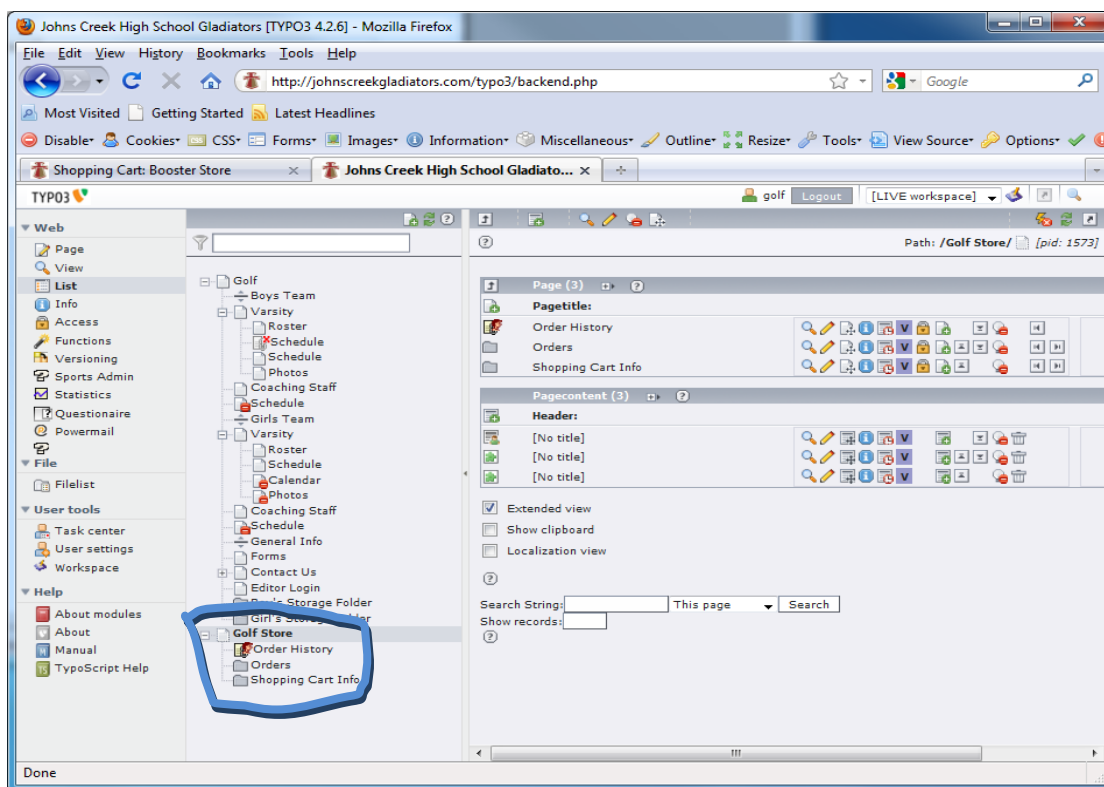
In order for all this to happen we need to set up the backend and create products and categories. We will also go over the orders page and how to view and change the states of the order.

This guide will start with the setup of the back end and how it works and how to set it up.

2 Shopping Cart Store Files





If your site has adding the shopping cart feature, then you should have some pages show up in your directory. All these files are required for proper operation of the shopping cart.

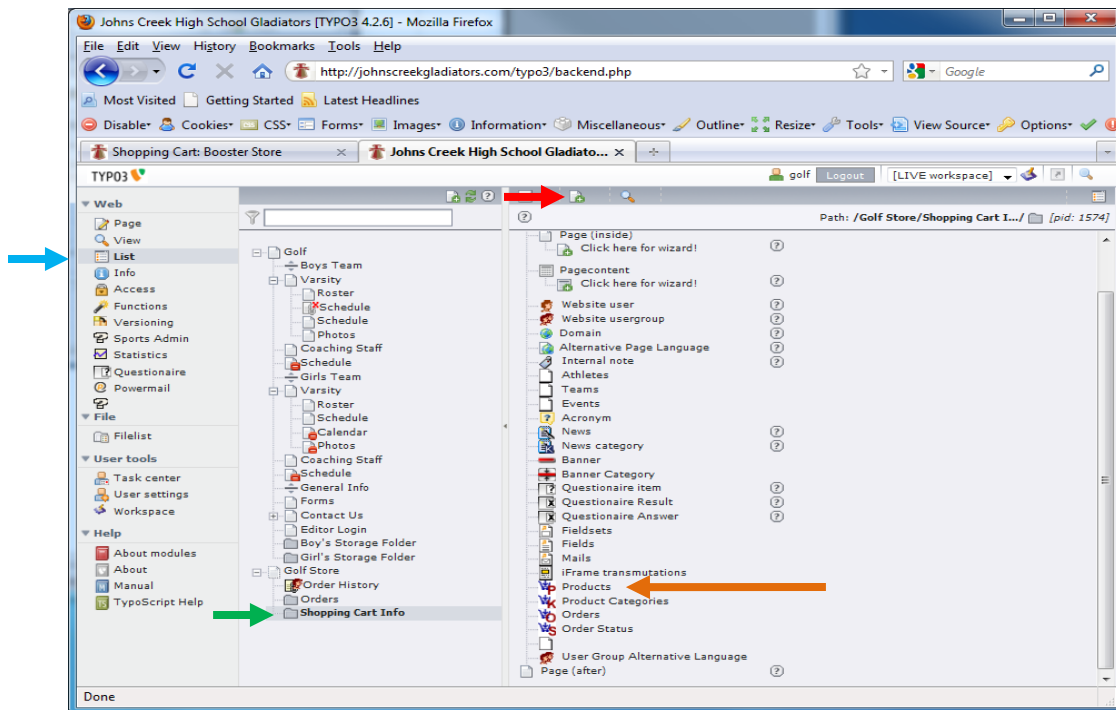
1. The shopping cart files should include a minimum of 4 files. – Example below in blue box
 - Store page with the trade plugin
 - Order history – page to view all orders placed
 - Orders folder – backend access to all orders
 - Shopping cart Info – this is location of products and other info that is displayed in cart to user.



3 Create new product

First thing you need to do, is add products to your store.

1. Using the List menu 
2. Select the Shopping cart Info folder 
3. Click add new record 
4. Select Product as the record to add. 



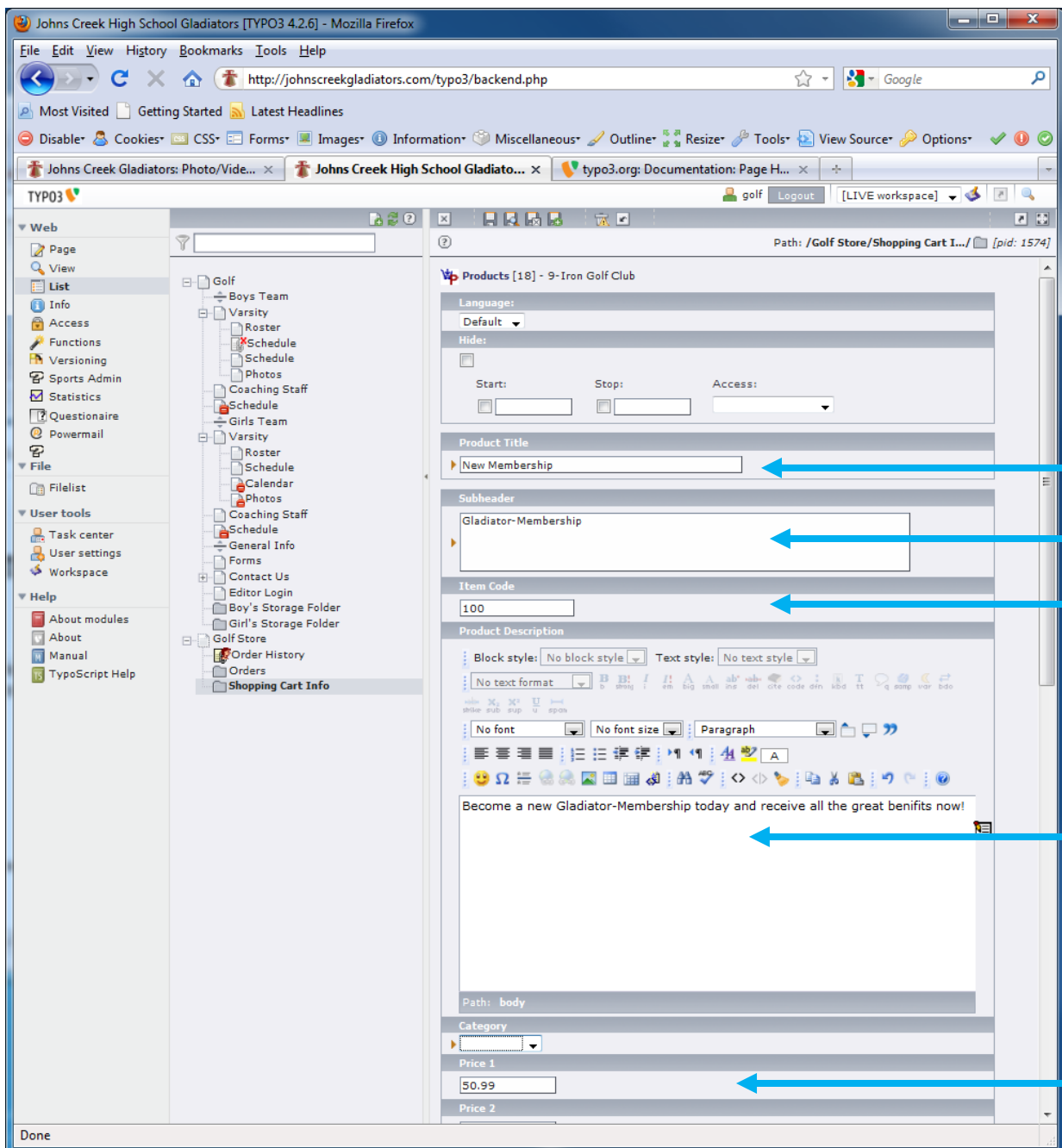
The product page is for all the important info for your product.

The following fields are required –

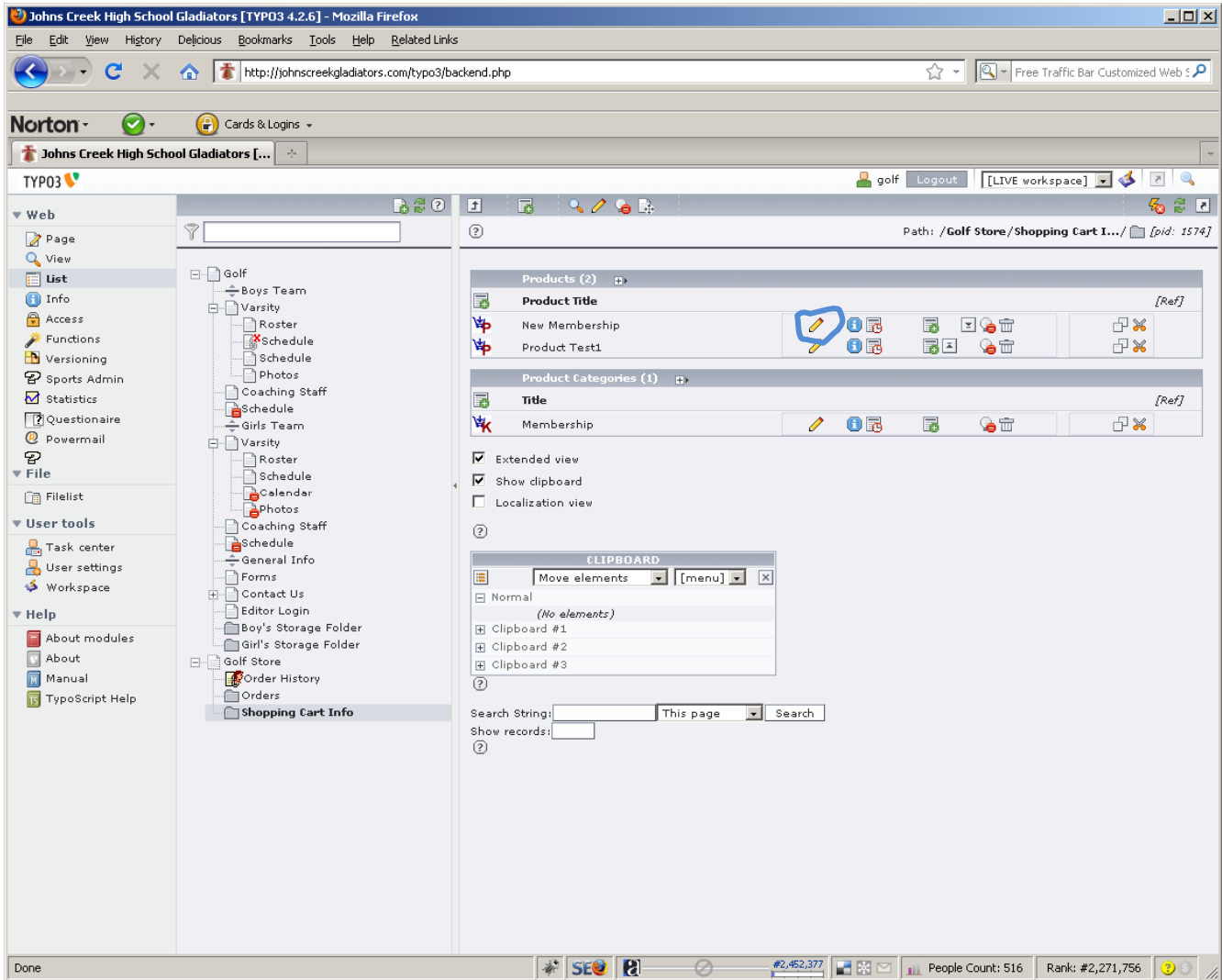
- Product title – A short description of the product
- Itemcode - unique item number
- Description – a longer description with as much detail as you want to provide.
- Price 1 – the price charged for this product. (Other price fields are not used)

Optional Fields

- Category – if you want to group items together like Shirts / pants / memberships, etc
- Image – you can upload an image or link to an image that is already on the website.
- URL Link – if you want to link to another website or page with more info.
- Other fields can be filled in if desired, but are not used by software



Once all the information has been entered, be sure to press the save to save your product. You can always come back and edit the product information using the normal edit icon.



4 Create Product Categories

Categories are useful to group several similar items together. All these items will then be grouped together on the same section of the cart.

Adding a category is similar to adding a product, except you select “Product Categories” – see add product steps for details.

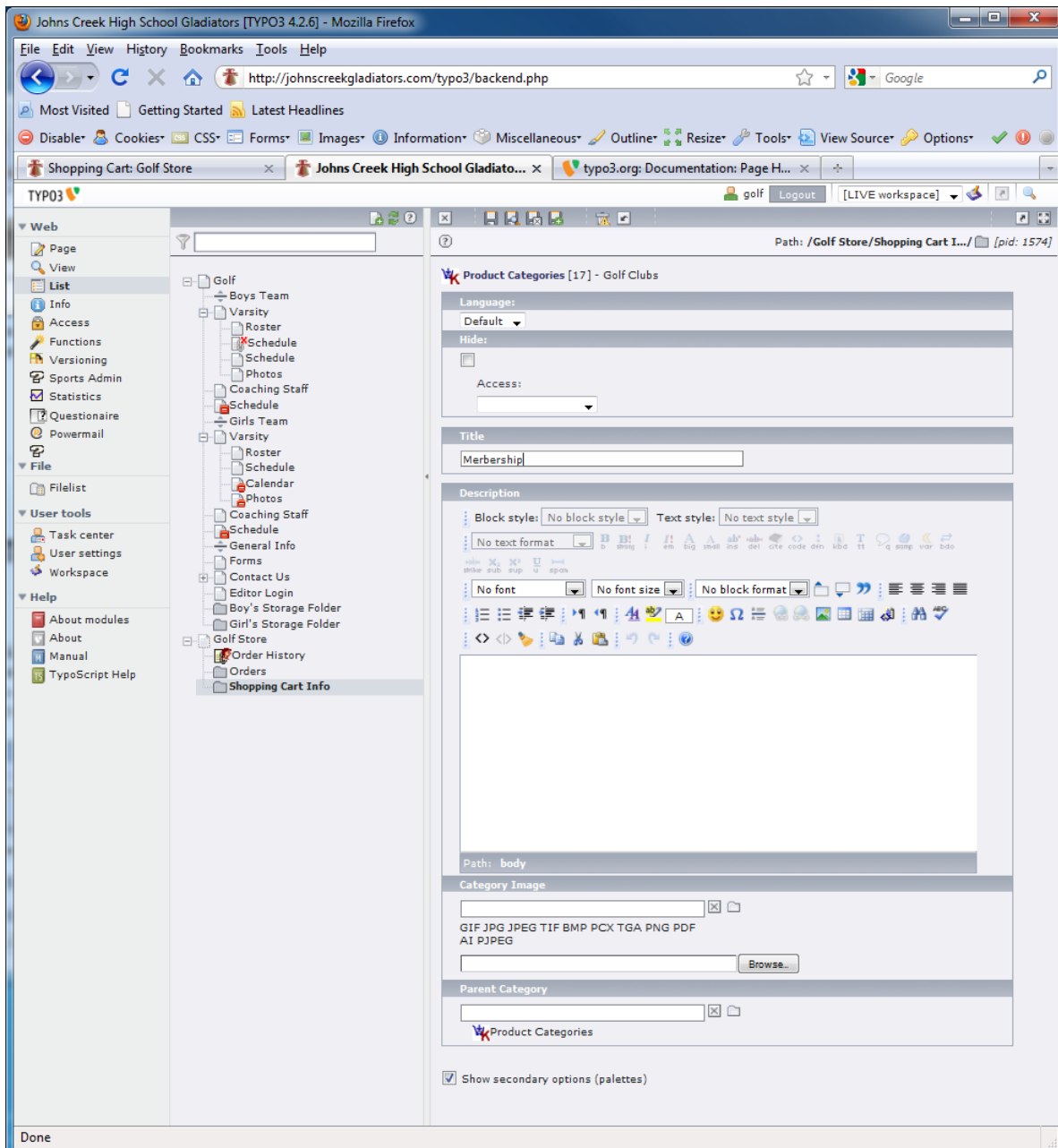
Required fields for a Product Category is

Title – Displayed on website above all products with this category

Optional

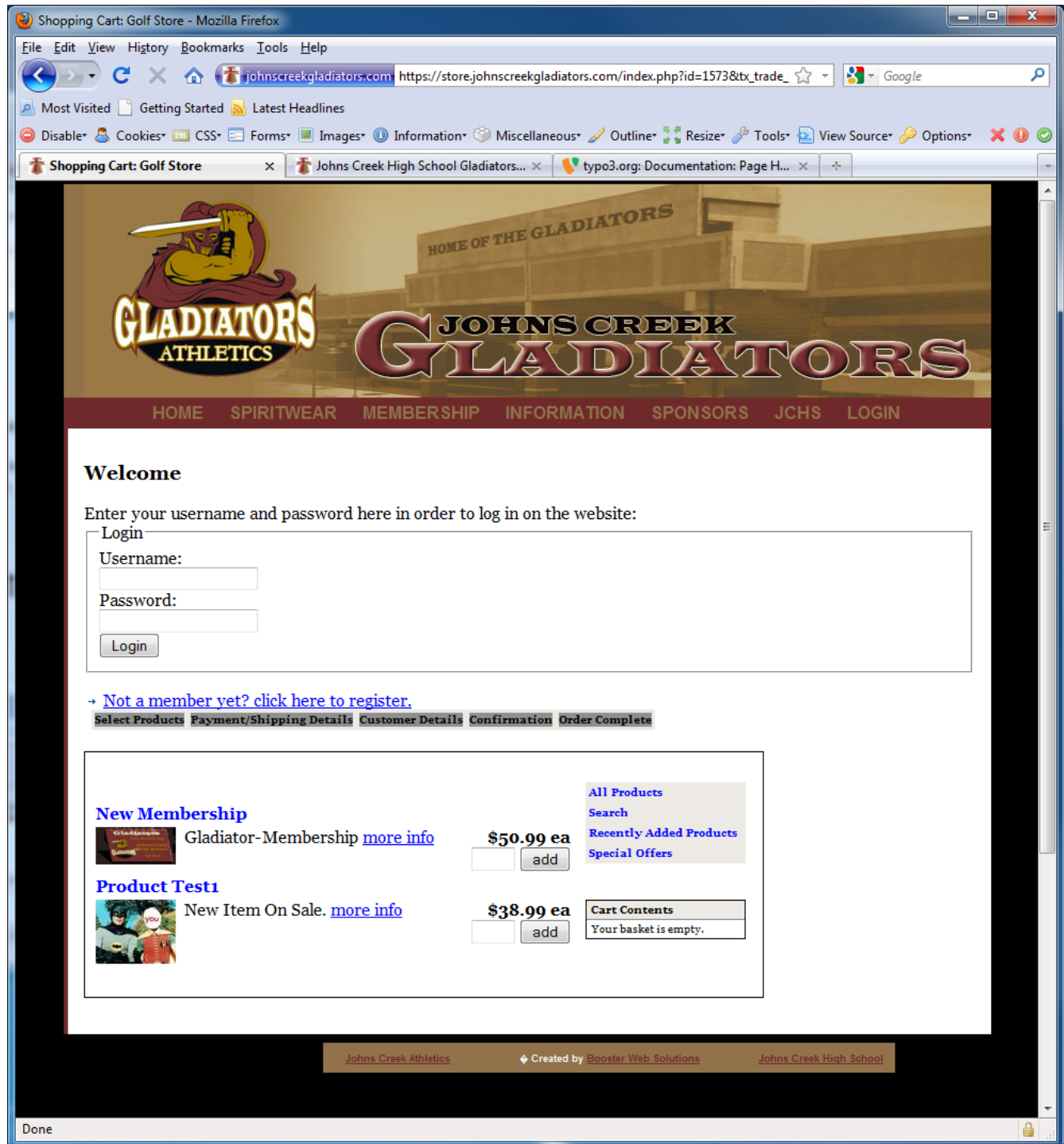
Description – Information displayed under Category name

Image – Category Image



5 View Store in Front End

Below is an example of a store in the Front End. You would view the store in the normal way you would view any other page. You can see the new membership product that we entered above.



6 Configure Store (Trade) Plugin

You will need to configure the plugin. We use a plugin called “Trade” to provide the shopping cart functionality. We may refer to this plugin as the Store, shopping cart, or Trade plugin. They all refer to the same plugin.

Using the Page view, click on your Store Page. This should always show 3 items.

- Login - this login box
- Front End User Registration – needed to register new users
- Trade Plugin – the main plugin to run the shopping cart

Click edit to configure the Trade Plugin

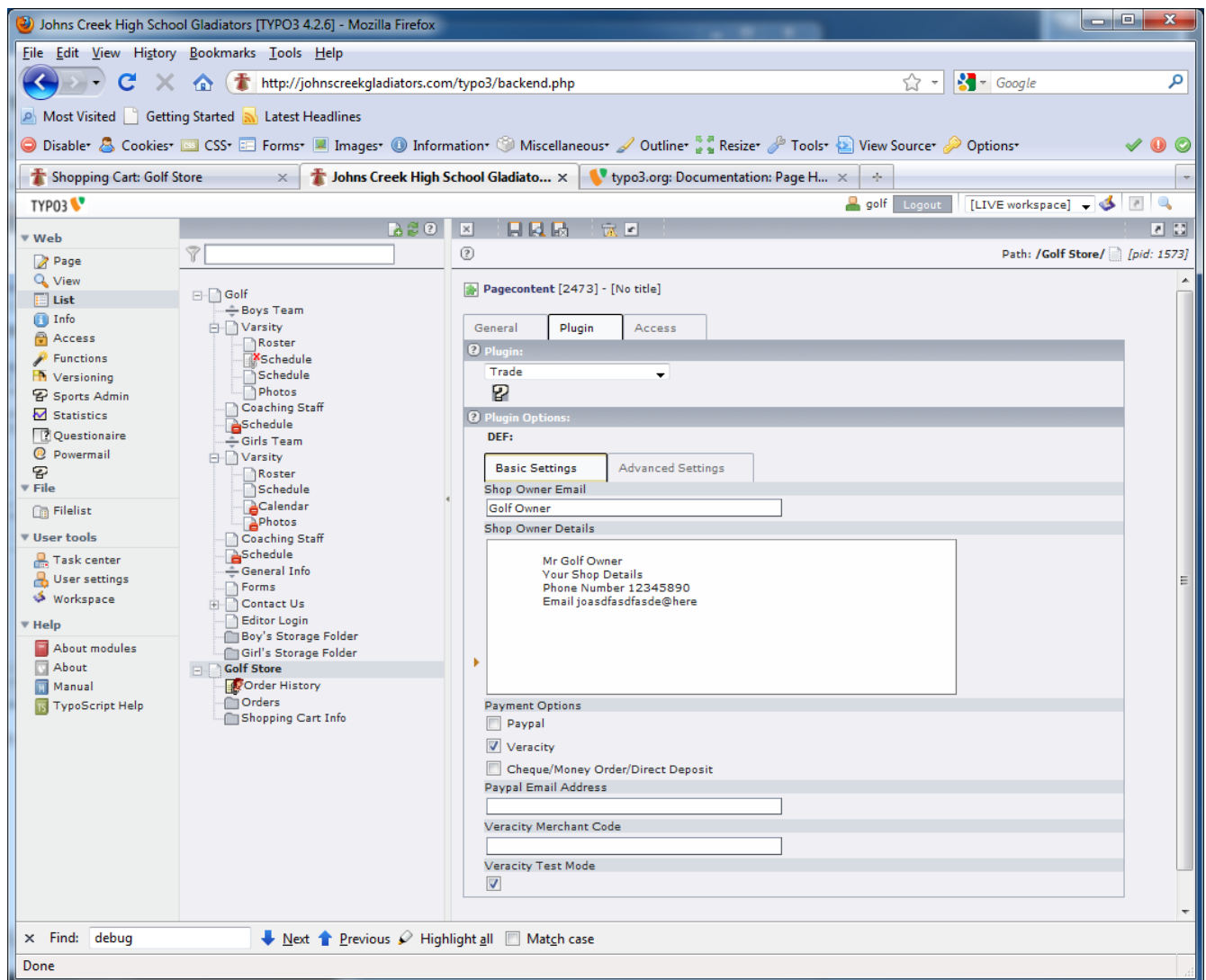
The screenshot displays the TYPO3 4.2.6 backend interface in Mozilla Firefox. The browser address bar shows the URL `http://johnscreekgliadiators.com/typo3/backend.php`. The interface includes a Norton security bar and a navigation menu on the left with categories like Web, File, User tools, and Help. The main content area shows a tree view of the site structure, with the 'Golf Store' folder selected. The right-hand pane, titled 'Pagecontent', displays the layout of the page with columns for LEFT, NORMAL, RIGHT, and BORDER. In the NORMAL column, three content elements are listed: 'Default Login', 'Default Insert plugin' (with Plugin: Front End User Registration), and another 'Default Insert plugin' (with Plugin: Trade). A red arrow points to the 'Trade' plugin element. Below the content elements, there is a search bar and a 'Show hidden content elements' checkbox.

6.1 Trade Plugin - Basic Settings

There are only a few items that have to be set.

- Click on the Plugin tab
- Click on the basic Settings tab
- Enter “Shop Owner Email” - This is the email address of the person that should get notified of every order placed on this store.
- Enter “Shop Owner Detail” -- This is contact information that is sent as part of every order to the person placing the order, so they can contact someone with questions.

You should not have to make any changes to any of the advanced settings.



6.2 *Shop Owner Order History access*

One item that is not configurable in the Plugin is to give the Shop Owner web access to the complete order history.

To request that the shop owner have order history access, you need to

1. Make you have a login / account to place orders in the store.
2. send an email to support@boosterwebsolutions.com with the following information
 - a. Store / Team that you will be registered as the Shop Owner
 - b. You Login / email for placing orders

You will get an email back when this has been completed.

7 Summary

The basic setup and configuration is done as needed. This document covers the creation of new products and categories. It also covers some configuration information when a new shop owner and administrator are in charge of the store.

There is another document that will cover some of the day to day operations of the using the Store / Trade plugin.